

KURATLI
Beratungen



«bexio is my central and only IT system. This software is very reliable, time-saving and easy to use.»
Patrick Kuratli from Kuratli Beratungen.

The business

Kuratli, based in Männedorf, offers project management and process consulting in the fields of strategy, strategic human resources management and evaluation of organization and leadership. Patrick Kuratli, owner and managing director of Kuratli Beratungen, follows three principles in his consulting: individual, pragmatic and feasible!

His experience as a division manager in a company with over 700 employees in the healthcare sector nowadays helps him to provide the best possible advice on topics relating to organization, personnel, change management and leadership from both a strategic and an operational point of view.

Kuratli Beratungen and bexio

When Patrick Kuratli started his own business, he also experienced rapid growth and quickly realized that he wanted to work with an efficient and interface-free solution. Juggling with various decentralized Excel

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sheets or the like could no longer be the solution for his needs. With bexio, he has combined everything his company needs into one software package. From accounting and contact management to integrated e-banking. An «all-in-one» - that is what convinced him. bexio has been in use at Kuratli Beratungen almost from the very beginning.

Why bexio

«I particularly appreciate the simplicity, reliability and value for money of bexio,» says Patrick Kuratli. Above all, however, he appreciates the combination of all necessary system elements. He always has his contacts quickly at hand and can manage his time recording with bexio. He also uses the software for invoicing, accounting and has

Success Story | Kuratli Beratungen & bexio

linked his e-banking with his bexio account. This saves him the tedious, manual reconciliation of transactions and, thanks to automated dunning, he no longer misses any unpaid invoices. Thus, he gains time per week that he can use for his customers.

What is special about bexio Kuratli Beratungen?

- ✓ Simple and intuitive operation of the software
- ✓ Reliable data backup in certified Swiss data centers
- ✓ Flexible working thanks to location and device independence
- ✓ Administration in one system (contact, time recording, invoicing, accounting, etc.)
- ✓ Attractive price/performance ratio
- ✓ Extremely fast and uncomplicated support

Our conclusion on bexio business software

With bexio, «Kuratli Beratungen» got the support to grow that it needed. With a growing customer base and an increase in administrative tasks such as writing invoices, booking incoming payments and accounting, bexio was exactly the right tool to act efficiently and quickly. This leaves more time for customers and individual, pragmatic and feasible consultation. Patrick Kuratli emphasizes: «Everyone who knows me knows that I've never been a fan of an IT system - but the bexio software convinced me! All my needs are comprehensively covered.»

«Above all, the combination of all the system elements I needed convinced me, along with the attractive price/performance ratio and the fast and uncomplicated support,» says Patrick Kuratli.